

- (2) the property’s location by street address, mailing address, or legal description;
- (3) the nature and extent of the interest held, including any conditions to and encumbrances on the interest;
- (4) the identity of each other person with an interest in the property;
- (5) the date and manner in which the interest was acquired;
- (6) the identity of the person from which the interest was acquired;
- (7) if the interest was acquired by purchase, the nature and amount of the consideration given for the interest;
- (8) if the interest was acquired in any other manner, the fair market value of the interest when acquired;
- (9) if any interest was transferred, in whole or in part, at any time during the reporting period:
 - (i) a description of the interest transferred;
 - (ii) the nature and amount of the consideration received for the interest; and
 - (iii) the identity of the person to which the interest was transferred.

(Ord. 04-795.)

Defined terms:

<i>Includes...</i>	§2-18	<i>Person</i>	§2-22
<i>Interest</i>	§2-19	<i>Public servant</i>	§2-23
<i>Must</i>	<i>cf.</i> §2-36		

§ 7-22. Business entities.

(a) *In general.*

The statement must include a schedule of each interest in any corporation, partnership, limited liability company, or any other business entity, whether or not that entity does business with or is regulated by the City, if, at any time during the reporting period, the interest was held by or, under § 7-17 {“Attributable interests”} of this subtitle, was attributable to the public servant.

(b) *Required specifics.*

For each interest subject to this section, the schedule must include:

- (1) the name and address of the principal office of the business entity;
- (2) subject to subsection (c) of this section, the nature and amount of the interest held, including any conditions to and encumbrances on the interest;

(3) except as provided in subsection (d) of this section, if any interest was acquired during the reporting period:

- (i) the date and manner in which the interest was acquired;
- (ii) the identity of the person from which the interest was acquired;
- (iii) if the interest was acquired by purchase, the nature and amount of the consideration given for the interest; and
- (iv) if the interest was acquired in any other manner, the fair market value of the interest when it was acquired; and

(4) if any interest was transferred, in whole or in part, during the reporting period:

- (i) a description of the interest transferred;
- (ii) the nature and amount of the consideration received for the interest; and
- (iii) if known, the identity of the person to which the interest was transferred.

(c) *Reporting equity interests.*

(1) For an equity interest in a corporation, the reporting requirements of subsection (b)(2) of this section may be satisfied by reporting, instead of a dollar amount:

- (i) the number of shares held; and
- (ii) unless the corporation's stock is publicly traded, the percentage of equity interest held.

(2) For an equity interest in a partnership, limited liability company, or any other business entity, the reporting requirements of subsection (b)(2) of this section may be satisfied by reporting, instead of a dollar amount, the percentage of equity interest held.

(d) *Reporting dividend reinvestments, etc.*

For purposes of the reporting requirements of subsection (b)(3) of this section, only the manner of acquisition need be disclosed if:

- (1) the interest was acquired by dividend or dividend reinvestment and consists solely of additions to existing, publicly traded corporate interests; and
- (2) the total value of the acquisition is less than \$500.

(Ord. 04-795.)

Defined terms:

<i>Business entity</i>	§2-4	<i>May</i>	<i>cf.</i> §2-36
<i>Business with City</i>	§2-5	<i>Must</i>	<i>cf.</i> §2-36
<i>Includes...</i>	§2-18	<i>Person</i>	§2-22
<i>Interest</i>	§2-19	<i>Public servant</i>	§2-23

§ 7-23. Gifts.

(a) *“Significant gift” defined.*

(1) In this section, “significant gift” means, except as specified in paragraph (2) of this subsection:

- (i) any gift with a value of more than \$20; and
- (ii) any gift in a series of gifts with a cumulative value of \$100 or more given by or on behalf of the same person during the reporting period.

(2) “Significant gift” does not include any of the following, regardless of value:

- (i) a gift from a spouse, parent, child, or sibling;
- (ii) a campaign contribution that is otherwise reported as required by law; or
- (iii) tickets or free admission given to an elected official to attend a specific charitable, cultural, or political event, if given by the person sponsoring or conducting the event as a courtesy or ceremony to the office.

(b) *In general.*

The statement must include a schedule of each significant gift that was, at any time during the reporting period:

- (1) accepted by the public servant or by any other person at the direction of the public servant; and
- (2) given by or on behalf of, directly or indirectly, any person that the public servant knows or has reason to know was:
 - (i) a lobbyist;
 - (ii) a person regulated by the City; or
 - (iii) a person doing business with the City.

(c) *Required specifics.*

For each gift subject to this section, the schedule must include: